

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D. C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 22, 2014

**MGP Ingredients, Inc.**

(Exact name of registrant as specified in its charter)

**KANSAS**  
(State or other jurisdiction  
of incorporation)

**0-17196**  
(Commission  
File Number)

**45-4082531**  
(IRS Employer  
Identification No.)

**Cray Business Plaza  
100 Commercial Street  
Box 130  
Atchison, Kansas 66002**  
(Address of principal executive offices) (Zip Code)

**(913) 367-1480**  
(Registrant's telephone number, including area code)

**Not Applicable**  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01. Regulation FD Disclosure.**

On May 22, 2014, at the 2014 Annual Meeting of Stockholders of MGP Ingredients, Inc. (the “Company”), the Company intends to make an investor presentation (the “Investor Presentation”), a copy of which is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information contained in this Current Report on Form 8-K, including the Investor Presentation, shall not be deemed “filed” for purposes of the Securities Exchange Act of 1934, as amended.

This Form 8-K, including the Investor Presentation, may contain “forward-looking statements” within the meaning of the safe harbor provisions of the federal securities laws. These statements are based on the Company’s expectations and involve risks and uncertainties that could cause our actual results to differ materially from those set forth in the statements. These risks are discussed in the Company’s filings with the Securities and Exchange Commission (“SEC”), including an extensive discussion of these risks in the Company’s Annual Report on Form 10-K for the year ended December 31, 2013. Such forward-looking statements speak only as of the date they are made, and the Company undertakes no obligation to update or revise any forward-looking statement. If the Company does update any forward-looking statement, no inference should be drawn that it will make additional updates with respect to that statement or any other forward-looking statements.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

99.1 Investor Presentation for the 2014 Annual Meeting of Stockholders of MGP Ingredients, Inc.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MGP INGREDIENTS, INC.**

Date: May 22, 2014

By: /s/ Don Tracy

Donald P. Tracy, Interim Co-Chief Executive Officer

By: /s/ Randy Schrick

Randy Schrick, Interim Co-Chief Executive Officer



**MGP Ingredients, Inc.**  
**Annual Stockholders' Meeting**  
May 22, 2014

## Forward-Looking Statements

Certain of the comments made in this presentation and in the question and answer session that follows may contain forward-looking statements relation to operations, financial condition and operating results of MGP Ingredients, Inc. and such statements involve a number of risks and uncertainties. These statements reflect management's views as of today and we do not undertake to update them. We wish to caution you that these statements are only estimates and that actual results may differ materially from those projected in the forward-looking statements. Additional information concerning factors that could cause actual results to materially differ from those in the forward-looking statements is contained in Item 1A Risk Factors of our Annual Report on Form 10-K for the period ending December 31, 2013. Risk Factors in subsequent Quarterly Reports on Form 10-Q, including for the quarter ended March 31, 2014.

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# Governance

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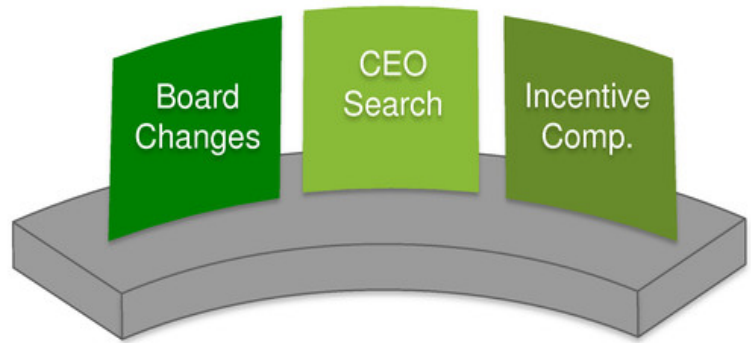
# A Stronger Foundation Supports our Future

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*We acknowledge the difficulties we faced in 2013, both with the business and in the boardroom.*

Source: Chairman Cloud. L. "Bud" Cray, MGP 2013 Annual Report

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Growth

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# VALUE

Custom Mash Bills & Blends  
Premium Vodkas and Gins  
By-product Value Up  
Healthier Foods

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## Growth in U.S. Craft Distillers

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*Growth has been driven by a booming craft distilling industry. This segment has increased by 122 percent since 2009.*

Source: TTB 2013 Annual Report

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**New Products**

**Sensory Lab**

**Quality Control**



## Growth in Brown Goods Since LDI Acquisition

Number of  
custom mash bills

from 6 to **12**

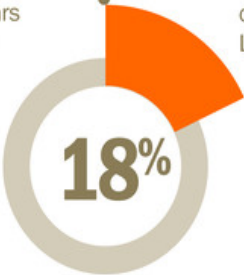
Number of distinct  
whiskey blends

from 1 to **12**

# Increasing High Value Distillery Sales

**2010**

More than four of five alcohol sales dollars were for industrial products



**2012**

Greater beverage customer access via Lawrenceburg acquisition



**2014E**

Continued success in growing beverage portfolio



**MGP's new corn oil extraction process creates a higher value by-product with better margins.**







**Double-digit sales growth in nutritional bars and beverages creates opportunity for MGP's protein products.**



# SCALE

Beverage Alcohol Growth  
International Sales Opportunities  
ICP Joint Venture Sourcing

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## Growing Scale in MGP Beverage Alcohol

3-year growth in  
number of beverage  
customers

**130%**

Increase in  
production with  
LDI

**175%**

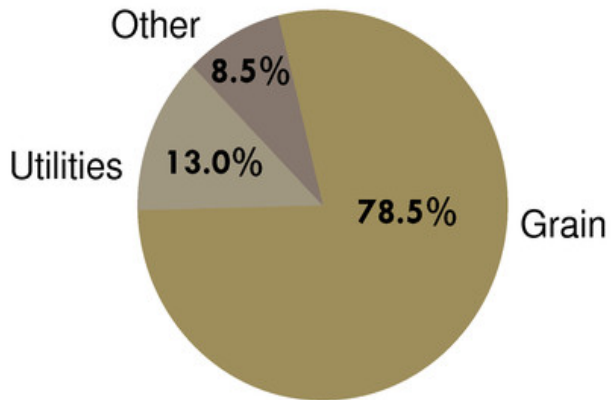
# Operations

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**COST** Sourcing Savings  
Energy and Network  
Optimization  
Plant Efficiencies  
SG&A Savings

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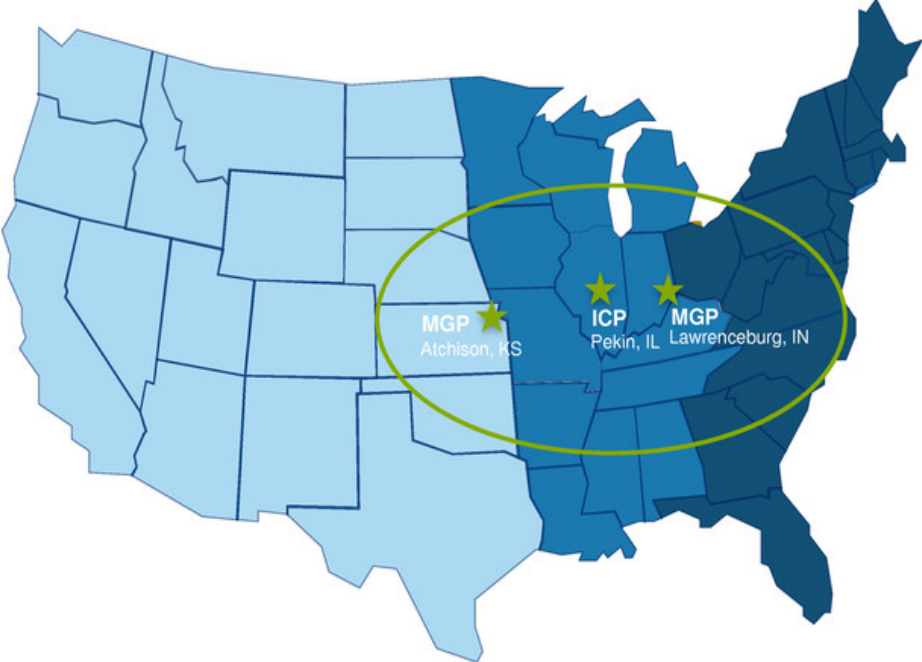
**Among our direct costs, grain and utilities represent the biggest opportunities for savings.**



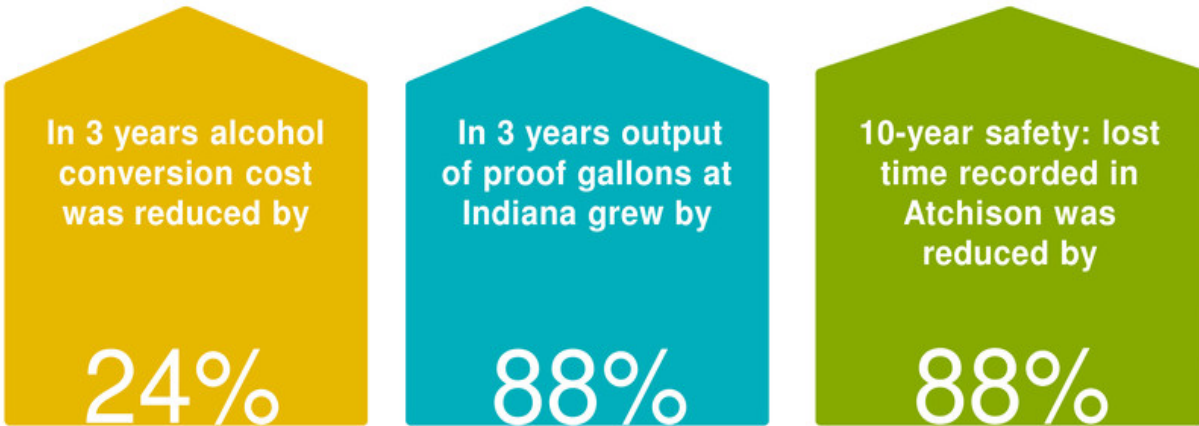
*Note: Figures are approximates and derived from the 2012 fiscal year*

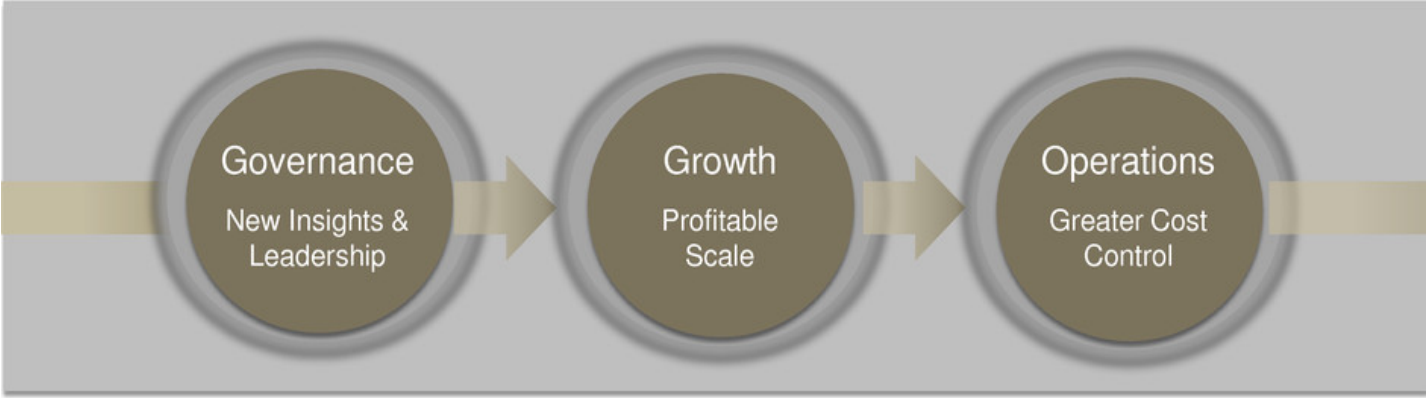


**MGP's presence in the corn belt is enhanced with access to major transportation networks.**

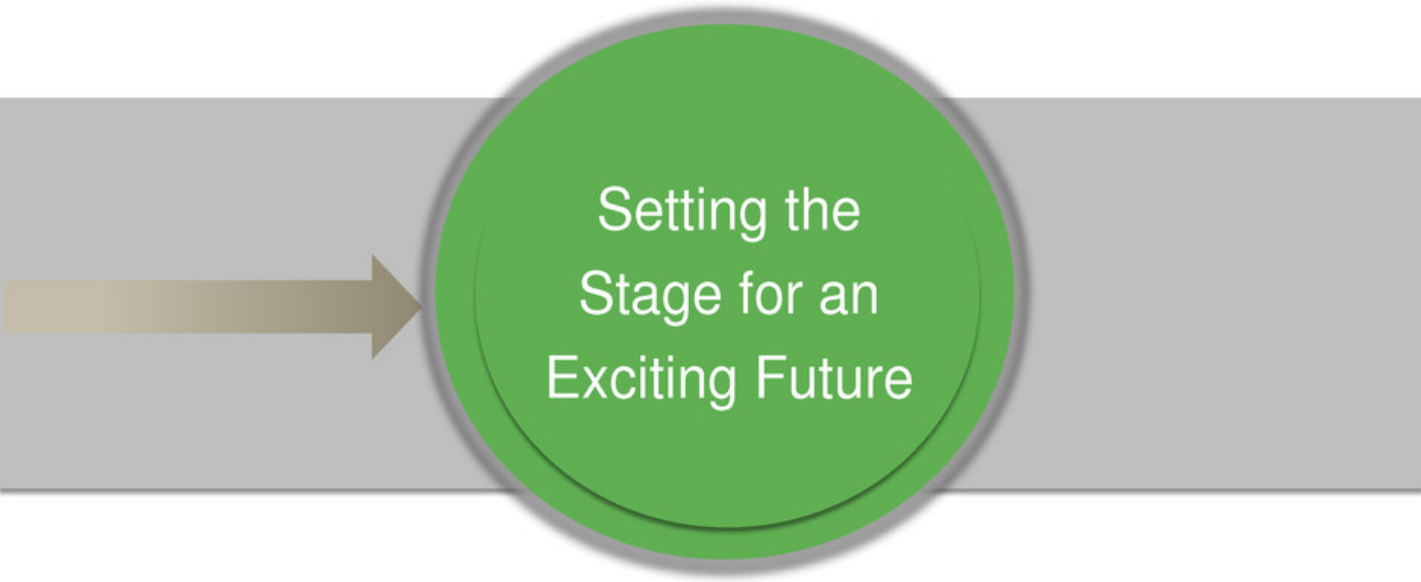


# Improving Plant Efficiencies & Safety









Setting the  
Stage for an  
Exciting Future

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## Questions & Answers

