

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 16, 2015

MGP Ingredients, Inc.

(Exact name of registrant as specified in its charter)

KANSAS
(State or other jurisdiction
of incorporation)

0-17196
(Commission
File Number)

45-4082531
(IRS Employer
Identification No.)

**Cray Business Plaza
100 Commercial Street
Box 130
Atchison, Kansas 66002**
(Address of principal executive offices) (Zip Code)

(913) 367-1480
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On November 18, 2015, MGP Ingredients, Inc. (the "Company"), will make an investor presentation (the "Investor Presentation") at the Furey Research investment conference in New York City. The Investor Presentation includes information regarding the Company's financial performance and market opportunity. A copy of the Investor Presentation is attached hereto as Exhibit 99.1

The information contained in this Current Report on Form 8-K, including the Investor Presentation, shall not be deemed "filed" for purposes of the Securities Exchange Act of 1934, as amended.

This Form 8-K, including the Investor Presentation, may contain "forward-looking statements" within the meaning of the safe harbor provisions of the federal securities laws. These statements are based on the Company's expectations and involve risks and uncertainties that could cause our actual results to differ materially from those set forth in the statements. These risks are discussed in the Company's filings with the Securities and Exchange Commission ("SEC"), including an extensive discussion of these risks in the Company's Annual Report on Form 10-K for the year ended December 31, 2014, as updated by Item 1A. Risk Factors in subsequent Quarterly Reports on Form 10-Q filed for the quarters ended June 30, 2015 and September 30, 2015. Such forward-looking statements speak only as of the date they are made, and the Company undertakes no obligation to update or revise any forward-looking statement. If the Company does update any forward-looking statement, no inference should be drawn that it will make additional updates with respect to that statement or any other forward-looking statements.

Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits
- 99.1 Investor Presentation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MGP INGREDIENTS, INC.

Date: November 16, 2015

By: /s/ Thomas K. Pigott

Thomas K. Pigott, Vice President, Finance and Chief Financial Officer



INVESTING FOR GROWTH
IN PREMIUM SPIRITS
AND SPECIALTY FOOD INGREDIENTS

NOVEMBER, 2015





FORWARD LOOKING STATEMENTS

Certain of the comments made in this presentation and in the question and answer session that follows may contain forward-looking statements in relation to operations, financial condition and operating results of MGP Ingredients, Inc. and such statements involve a number of risks and uncertainties.

These statements reflect management's views as of today and we do not undertake any obligation to update them. We wish to caution you that these statements are only estimates and that actual results may differ materially from those projected in the forward-looking statements.

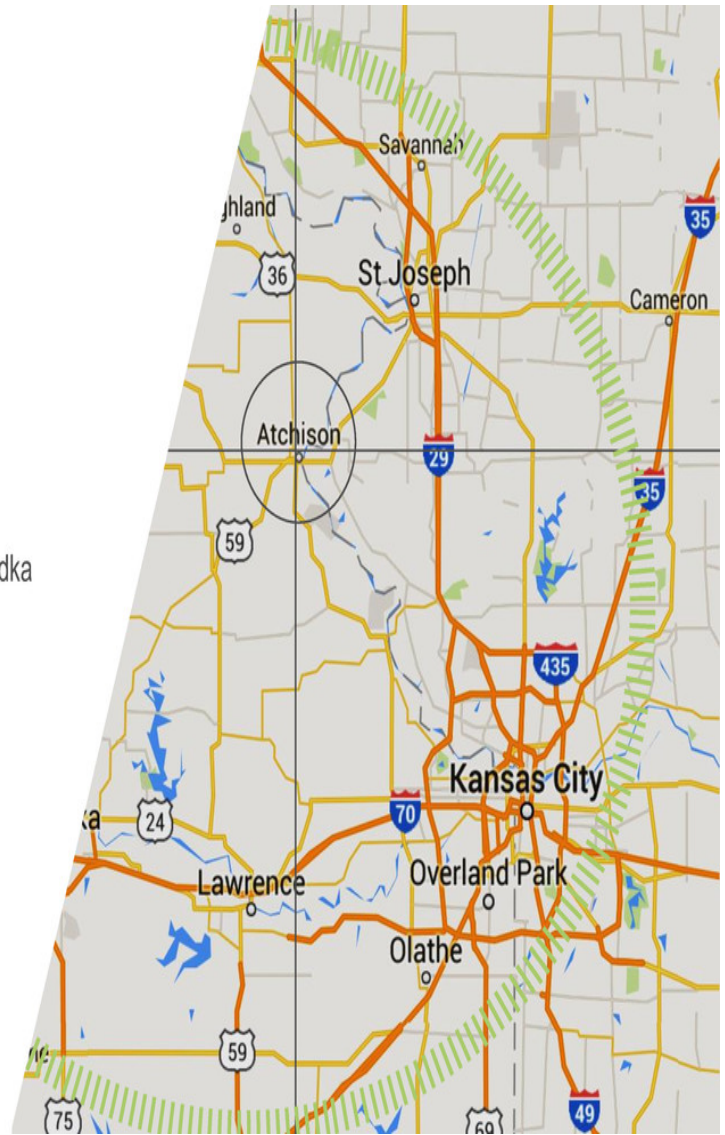
Additional information concerning factors that could cause actual results to materially differ from those in the forward-looking statements is contained in Item 1A Risk Factors of our Annual Report on Form 10-K for the period ending December 31, 2014 as updated by Item 1A. Risk Factors in subsequent Quarterly Reports on Form 10-Q for the quarters ended June 30, 2015 and September 30, 2015.





AT A GLANCE

- Founded in 1941 by Cloud L. Cray, Sr.
- Headquartered in Atchison, Kansas
- 300 employees
- Leading supplier of premium bourbon, whiskey, distilled gin, and vodka
 - Largest U.S. supplier of rye whiskey
 - Largest U.S. supplier of distilled gin
- Largest U.S. supplier of specialty wheat proteins and starches
- Last 12 Month (11/12/2015) total shareholder return = 40%





UNIQUE CAPABILITIES AND CAPACITIES

LAWRENCEBURG, IN DISTILLERY

- . Distilling & Aging
- . Wide Range of Whiskeys
- . Standard & Custom Mash Bills
- . Gins
- . Grain Natural Spirits/Vodka
- . R&D Lab

ATCHISON, KS DISTILLERY

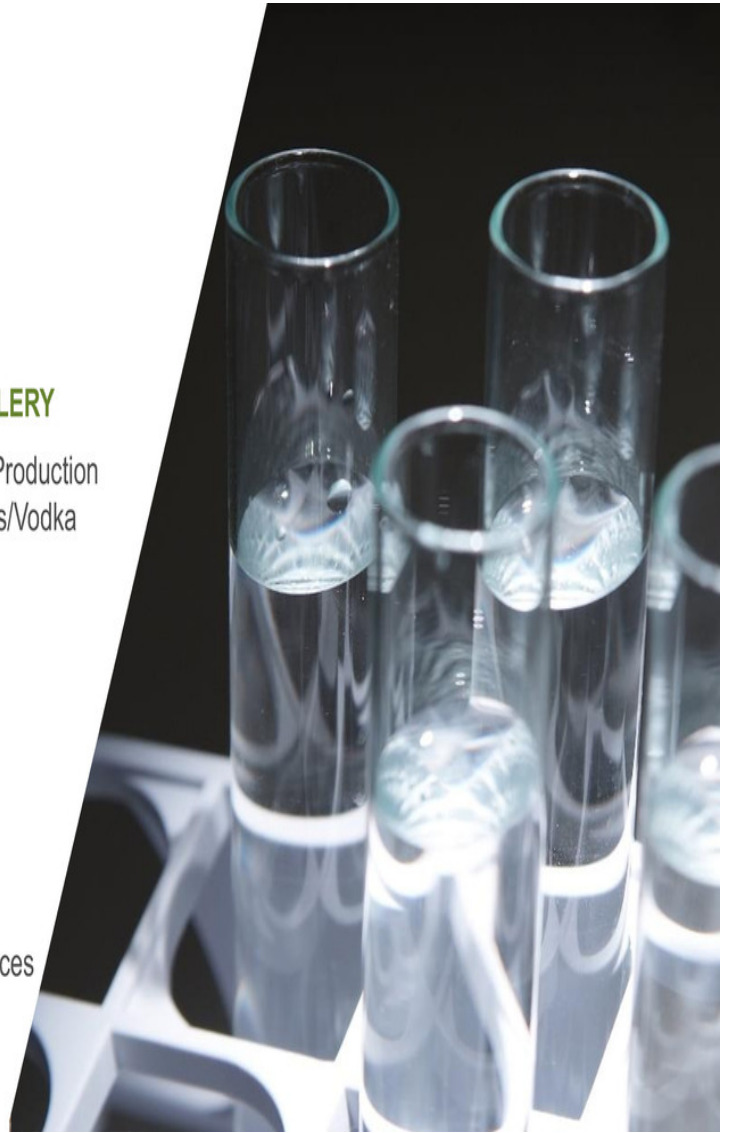
- . High Quality, Efficient Production
 - . Grain Natural Spirits/Vodka
 - . Gins
 - . Industrial

ATCHISON PROTEIN & STARCH

- . Specialty Wheat Proteins
& Starches
- . Textured Proteins

RESEARCH & DEVELOPMENT

- . Extensive R&D Resources





STRONGLY POSITIONED TO SERVE GROWING MARKETS

DISTILLERY PRODUCTS
2014 NET SALES \$257MM

WHISKEY (U.S.)

- . 18.5MM Cases
- . 5% 5 Year CAGR
- . MGP Estimated Share = 8%

RYE WHISKEY (U.S.)

- . 500K Cases
- . 45% 5 Year CAGR
- . MGP Estimated Share = 70%

CRAFT

- . +700 Distilleries
- . 2014 Volume +58%

GIN (U.S.)

- . 6.3MM Cases
- . (3)% 5 Year CAGR
- . MGP Estimated Share = 65%





STRONGLY POSITIONED TO SERVE GROWING MARKETS

INGREDIENT SOLUTIONS
2014 NET SALES \$57MM

HIGH FIBER

- Category (N. Amer.) = \$1.3B
- 13% projected 5 year CAGR

HIGH PROTEIN

- Category (N. Amer.) = \$16B
- 9% projected 5 year CAGR

MEAT SUBSTITUTES

- Category (N. Amer.) = \$0.6B
- 4% projected 5 year CAGR

NON-GMO

- Category (N. Amer.) = \$0.8B
- 5% projected 5 year CAGR

Milling & Baking News

“MGP Ingredients, Atchison, Kas., offers specialty proteins and starches derived from non-bioengineered wheat.”

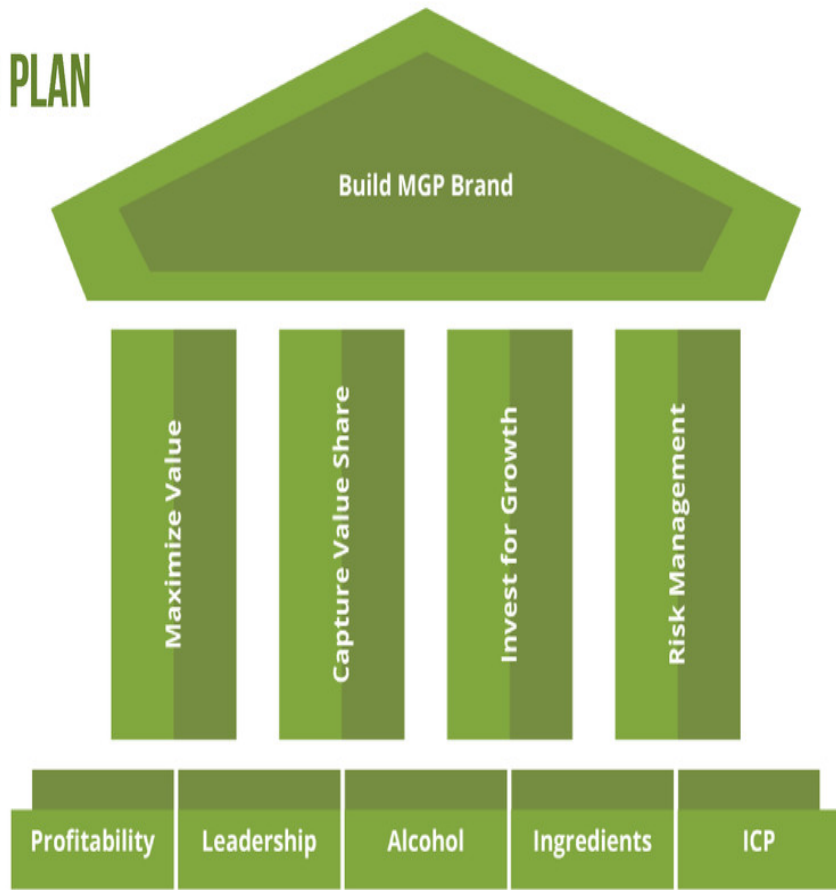


OUR MISSION

Secure our future by consistently delivering superior financial results by more fully participating in all levels of the alcohol and food ingredients segments for the betterment of our shareholders, employees, partners, consumers, and communities.



OUR STRATEGIC PLAN





MAXIMIZING VALUE IN DISTILLERY PRODUCTS



- . Shifting sales mix to higher margin products
 - . Investing to supply more premium bourbon and whiskey
 - . Leveraging capabilities to extend product range of white goods
- . Supplying all tiers of the beverage alcohol market





MAXIMIZING VALUE IN INGREDIENT SOLUTIONS



- Shifting sales mix to higher value specialty protein and starch products
- Providing MGP proprietary protein and starch products
- Focusing on large branded players
- Leveraging macro trends



Arise[®]

Fibersym[®]RW

FiberRite[®]RW

MIDSOL[™]

Optein[®]

PREgel[™]

TruTex[®]





CAPTURING A GREATER VALUE SHARE



- Metze's Select - first MGP brand
- Showcasing MGP's range of expertise and strengthening our reputation with trade and consumers
- Valuable opportunity to learn

“

A well-balanced bourbon featuring a Lawrenceburg-style high rye characteristic that merges spicy notes with creamy vanilla and caramel.

- www.thewhiskeywash.com

A very smooth and well-rounded dram, and a good reminder why all those "craft" brands are sourcing MGP whiskey to begin with for their own labels.

- Jake Eman, Distiller.com

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LIMITED EDITION
6,000 BOTTLES

LAUNCHED
Q3 2015

\$75
SRP

UTILIZED 3RD PARTY
SALES AND MARKETING



INVESTING TO GROW



- Expanding barrel warehouse capacity - \$16MM investment
- Building our barreled whiskey inventory
 - Aged Whiskey = potential 3X value
 - Investment up \$10MM vs. 2014
- Attracting and developing talent





MANAGING RISK



- . Mix shift to higher value products will reduce overall impact of commodity prices
- . Disciplined approach to managing commodity costs
 - Formula-driven pricing
 - Locking in margins
 - Passing through significant swings in cost





BUILDING THE MGP BRAND



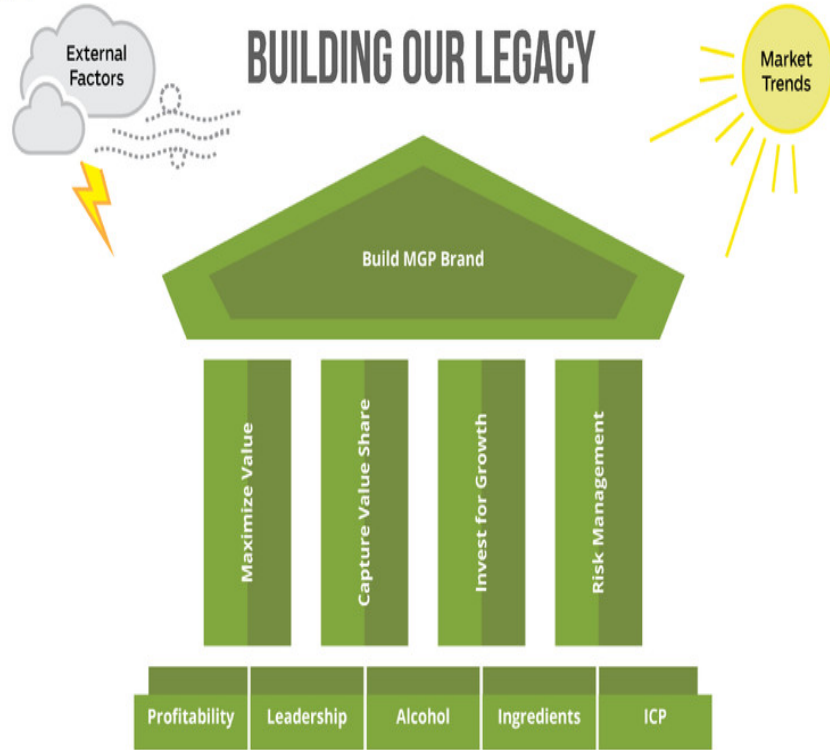
- . Shareholders
- . Employees
- . Partners
- . Consumers
- . Communities





2015 GUIDANCE ADJUSTED OPERATING INCOME

GROW 4X IN 5 YEARS



**PROGRESS
REPORT**





NET SALES MIX SHIFT TO HIGHER VALUE PRODUCTS

NET SALES YEAR TO DATE 9/30/2015

	Fav / (Unfav) vs Prior Year		
	<u>\$MM</u>	<u>\$MM</u>	<u>%</u>
Distillery Products	\$201.5	\$7.5	3.9%
Ingredient Solutions	<u>44.6</u>	<u>1.5</u>	3.5%
Total	\$246.1	\$9.0	3.8%

KEY DRIVERS

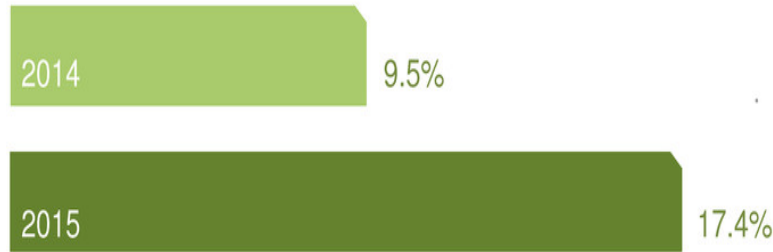
- Both segments contributing to growth
- Distillery products growth driven by food grade alcohol, +9.6% YTD
- Ingredient solutions growth driven by specialty wheat starches, +13.8% YTD



GROSS PROFIT MARGINS EXPANDING

GROSS PROFIT MARGINS

YEAR TO DATE 9/30/2015



KEY DRIVERS

- Net Sales shift to more profitable products
- Effective price management during commodity declines
- Improved plant efficiencies



STRONG MARGIN GROWTH DRIVING EPS

INCOME STATEMENT HIGHLIGHTS

YEAR TO DATE 9/30/2015

	SMM	Fav / (Unfav) vs. PY	
		SMM	%
Net Sales	\$246.1	\$9.0	3.8%
Gross Profit	42.8	20.3	90.8
Selling, general, and administrative	20.0	(4.8)	(31.5)
Insurance recoveries	-	(1.2)	(100.0)
Income from operations	22.8	14.3	169.9
Interest expense	(0.4)	0.3	39.2
Equity Method Investment Earnings	6.0	(1.3)	(17.5)
Income before taxes	28.4	13.3	88.0
Provision from income taxes	8.7	(9.7)	---
Net income	\$19.7	\$3.6	22.3
EPS	1.10	\$0.21	23.6%

KEY DRIVERS

- Gross Profit up 91%
- Income from Operations up 170% despite prior year favorable insurance settlement
- EPS up 24% despite higher taxes



TOTAL SHAREHOLDER RETURN

12 MONTHS ENDED 11/12/2015

S&P
500
3%

Russel 2000
Consumer Staples 8%

Russel 3000
Beverage & Distillers 28%

MGPI 40%



SUMMARY

- . Long-term strategy in place
- . Turnaround well underway
- . Mix and investment driving long-term growth
- . Well positioned against macro trends





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